



ADULT CLINICAL ASSESSMENT

Date: _____

Time: _____

Name: _____

Date of Birth: _____

Age: ____ Sex: M F Referral: _____

Presenting Problem:

History of Symptoms (When symptoms began and precipitating event):

Treatment Expectations:

Family of Origin:



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Relationship with Family Members:

Present Family:

Education (Highest Level, Special Education, Behavior Problems):

Employment History (Satisfaction, Relationship to peers and supervisors, Reason for leaving):

Assessment of Substance Abuse History (Has any family member abused drugs or alcohol?/Treatment Received);

Does Client use Alcohol or Drugs? (Frequency, Quantity, History of blackouts, overdose or problems with health/legal/school/work/relationships as a result):

Assessment of Sexuality (Degree of satisfaction/problems):



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Health History – Past & Present (development problems, major illnesses, surgeries, hospitalizations, diseases that run in the family, does client smoke, diet with weight loss/gain?):

Medication (Dosages, Compliance, Effectiveness, Side Effects, Mark current meds with *):

Mental Health History (Previous therapy or counseling, in-patient, outpatient, suicidal ideation or attempts, homicidal ideation, inability to control anger):

Assessment of Social Functioning (describe any social/community/religious involvement):

Assessment of Socioeconomic Status and Financial Factors (Does Client consider his/her income to be inadequate? Level of debt? Does Client manage well? Include Cultural and Ethnic Factors):



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Mental Status Examination (Check all that Apply)

- | | | | |
|---------------------------------------|--|-------------------------------------|---------------------------------------|
| <input type="checkbox"/> Cooperative | <input type="checkbox"/> Attitude & Behavior | <input type="checkbox"/> Passive | <input type="checkbox"/> Unmotivated |
| <input type="checkbox"/> Withdrawn | <input type="checkbox"/> Apathetic | <input type="checkbox"/> Dramatic | <input type="checkbox"/> Restless |
| <input type="checkbox"/> Hostile | <input type="checkbox"/> Sarcastic | <input type="checkbox"/> Ambivalent | <input type="checkbox"/> Manipulative |
| <input type="checkbox"/> Evasive | <input type="checkbox"/> Distrusting | <input type="checkbox"/> Suspicious | <input type="checkbox"/> Resistant |
| <input type="checkbox"/> Other: _____ | | | |

Grooming:

- | | | | | |
|---------------------------------------|------------------------------------|---------------------------------|----------------------------------|--|
| <input type="checkbox"/> Appropriate | <input type="checkbox"/> Seductive | <input type="checkbox"/> Untidy | <input type="checkbox"/> Unusual | <input type="checkbox"/> Inappropriate |
| <input type="checkbox"/> Other: _____ | | | | |

Facial Expression:

- | | | | | |
|---------------------------------------|-----------------------------------|---------------------------------------|-----------------------------------|----------------------------------|
| <input type="checkbox"/> Unremarkable | <input type="checkbox"/> Sad | <input type="checkbox"/> Angry | <input type="checkbox"/> Confused | <input type="checkbox"/> Fearful |
| <input type="checkbox"/> Grimacing | <input type="checkbox"/> Composed | <input type="checkbox"/> Other: _____ | | |

Posture:

- | | | | | |
|---------------------------------------|--------------------------------|--------------------------------|----------------------------------|-------------------------------|
| <input type="checkbox"/> Unremarkable | <input type="checkbox"/> Erect | <input type="checkbox"/> Rigid | <input type="checkbox"/> Stooped | <input type="checkbox"/> Limp |
| <input type="checkbox"/> Other: _____ | | | | |

Motor Activity:

- | | | | | |
|---|---------------------------------------|-----------------------------------|--------------------------------------|---------------------------------|
| <input type="checkbox"/> Normal | <input type="checkbox"/> Agitated | <input type="checkbox"/> Retarded | <input type="checkbox"/> Hyperactive | <input type="checkbox"/> Tremor |
| <input type="checkbox"/> Involuntary
Movements | <input type="checkbox"/> Other: _____ | | | |

Stream of Thought:

- | | | | | |
|--------------------------------------|---------------------------------------|--|------------------------------------|---------------------------------|
| <input type="checkbox"/> Spontaneous | <input type="checkbox"/> Halting | <input type="checkbox"/> Rapid
Speech | <input type="checkbox"/> Pressured | <input type="checkbox"/> Flight |
| <input type="checkbox"/> Ideas | <input type="checkbox"/> Other: _____ | | | |

Thought Progression:

- | | | | | |
|---|--|---|-------------------------------------|---------------------------------------|
| <input type="checkbox"/> Normal | <input type="checkbox"/> Loose | <input type="checkbox"/> Circumstantial | <input type="checkbox"/> Fragmented | <input type="checkbox"/> Obsessive |
| <input type="checkbox"/> Overly
Detailed | <input type="checkbox"/> Preseverative | <input type="checkbox"/> Intrusive | <input type="checkbox"/> Incoherent | <input type="checkbox"/> Other: _____ |



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Thought Content:

- | | | | | |
|--|---------------------------------------|------------------------------------|------------------------------------|-----------------------------------|
| <input type="checkbox"/> Normal | <input type="checkbox"/> Homicidal | <input type="checkbox"/> Illusions | <input type="checkbox"/> Delusions | <input type="checkbox"/> Phobic |
| <input type="checkbox"/> Preoccupied | <input type="checkbox"/> Persecutory | <input type="checkbox"/> Paranoid | <input type="checkbox"/> Hostile | <input type="checkbox"/> Suicidal |
| <input type="checkbox"/> Hallucinations
(Auditory or
Visual) | <input type="checkbox"/> Other: _____ | | | |

Language:

- | | | | | |
|---------------------------------|------------------------------------|----------------------------------|--|---------------------------------------|
| <input type="checkbox"/> Normal | <input type="checkbox"/> Baby Talk | <input type="checkbox"/> Stilted | <input type="checkbox"/> Peculiar
Expressions | <input type="checkbox"/> Other: _____ |
|---------------------------------|------------------------------------|----------------------------------|--|---------------------------------------|

Mood:

- | | | | |
|----------------------------------|-----------------------------------|------------------------------------|---------------------------------------|
| <input type="checkbox"/> Normal | <input type="checkbox"/> Elevated | <input type="checkbox"/> Irritable | <input type="checkbox"/> Sad |
| <input type="checkbox"/> Anxious | <input type="checkbox"/> Angry | <input type="checkbox"/> Depressed | <input type="checkbox"/> Other: _____ |

Orientation:

- | | | | | |
|---------------------------------|---|--|---|---------------------------------------|
| <input type="checkbox"/> Normal | <input type="checkbox"/> Disoriented to
Person | <input type="checkbox"/> Disoriented
to Place | <input type="checkbox"/> Disoriented
to Time | <input type="checkbox"/> Other: _____ |
|---------------------------------|---|--|---|---------------------------------------|

Memory:

- | | | | | |
|---------------------------------|-----------------------------------|---|--|--|
| <input type="checkbox"/> Normal | <input type="checkbox"/> Impaired | <input type="checkbox"/> Remote (Last 3
US Presidents) | <input type="checkbox"/> Recent (3 Objects
for 3 Minutes) | <input type="checkbox"/> Immediate
(Digit Span) |
|---------------------------------|-----------------------------------|---|--|--|

General Knowledge/Vocabulary:

- | | | |
|---|---|--|
| <input type="checkbox"/> Consistent with
Education | <input type="checkbox"/> Better than
Education | <input type="checkbox"/> Worse than
Education |
|---|---|--|

Common Sense/Judgement:

- | | | |
|-------------------------------|-------------------------------|-------------------------------|
| <input type="checkbox"/> Good | <input type="checkbox"/> Fair | <input type="checkbox"/> Poor |
|-------------------------------|-------------------------------|-------------------------------|

Insight/Abstract Reasoning:

- | | | | |
|-------------------------------|-------------------------------|----------------------------------|---------------------------------|
| <input type="checkbox"/> Good | <input type="checkbox"/> Fair | <input type="checkbox"/> Minimal | <input type="checkbox"/> Absent |
|-------------------------------|-------------------------------|----------------------------------|---------------------------------|



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Diagnosis:

Axis I (Clinical):

Axis II (Personality):

Axis III (Medical):

Axis IV (Stressors):

Axis V (GAF):

Dynamic Formulation of Client:



Criteria for Termination:

Recommended for Treatment Modalities:

- _____ Individual Therapy
- _____ Family Therapy
- _____ Parent Therapy
- _____ Psychiatric Assessment
- _____ Medication Review
- _____ Other

Recommended Evaluations:

- _____ Educational Assessment and Planning: _____
- _____ Medical Assessment: _____
- _____ Neuropsychological Assessment: _____
- _____ Other (describe): _____

Reviewing Therapist's Comments:

Reviewing Therapist Signature/Credentials: _____

Date: _____



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TREATMENT GOALS

Name: _____

Date of Birth: _____

Problem # 1:

Date:

Goal:

Objectives:

Achieved Date:

Problem # 2:

Date:

Goal:

Objectives:

Achieved Date:

Problem # 3:

Date:

Goal:

Objectives:

Achieved Date:

Problem # 4:

Date:

Goal:

Objectives:

Achieved Date:
